

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

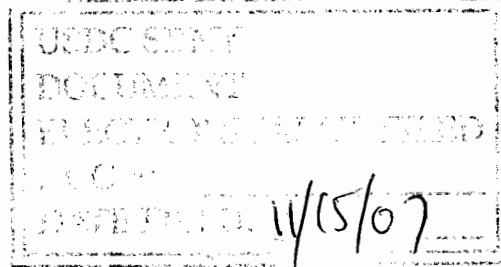
HALCYON ASSET MANAGEMENT,  
LLC,

Plaintiff,

-against-

HALCYON VENTURES, LP, HALCYON  
REAL ESTATE PARTNERS, LP,  
HALCYON REAL ESTATE PARTNERS  
MASTER FUND, LLC,

Defendants.



Case No. 07 CV 6784 (AKH)

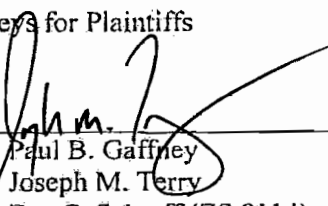
STIPULATION OF DISMISSAL

The Parties to this matter, having resolved all claims asserted in this action,  
hereby stipulate, by and through their counsel, to a dismissal with prejudice of this action  
in its entirety pursuant to Fed. R. Civ. P. 41(a)(1). Each party shall bear its own costs and  
attorneys' fees.

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Attorneys for Plaintiffs

By:

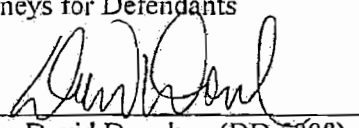
  
Paul B. Gaffney  
Joseph M. Terry  
Zoe C. Scharff (ZS 8114)  
Neelum J. Wadhvani

Dated: Washington, DC  
11/15, 2007

FROSS ZELNICK LEHRMAN & ZISSU, P.C.  
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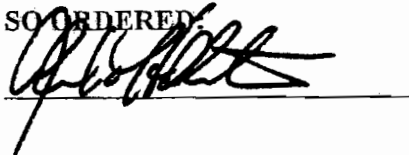
Attorneys for Defendants

By:

  
David Donahue (DD 5808)

Dated: New York, NY  
November 15, 2007

SO ORDERED:



[F0133743 1]